## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

- X
: PROMESA : Title III
: Case No. 17-BK-3283 (LTS)
: (Jointly Administered)
: - x
: :
: PROMESA : Title III
: : Case No. 17-BK-04780-LTS
: Court Filing Relates Only to PREPA
: : - x
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NOTICE OF HEARING ON MOTION OF SOLUS TO COMPEL TESTIMONY PURSUANT TO RULE 30(b)(6) FROM U.S. BANK IN CONNECTION WITH PREPA RSA SETTLEMENT MOTION

The Debtors in these title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

PLEASE TAKE NOTICE that a hearing on the annexed *Motion of Solus to*Compel Testimony Pursuant to Rule 30(b)(6) from U.S. Bank in Connection with PREPA RSA

Settlement Motion (the "Motion"), filed by SOLA LTD, Solus Opportunities Fund 5 LP, Ultra

Master LTD, and Ultra NB LLC, pursuant to Rules 30(b)(6) of the Federal Rules of Civil

Procedure, made applicable to these proceedings by Rules 7030 and 9014 of the Federal Rules of

Bankruptcy Procedure and section 310 of the Puerto Rico Oversight, Management, and

Economic Stability Act, will be held at the United States District Court for the District of

Massachusetts, in Courtroom 8, One Courthouse Way, Boston, Massachusetts 02210 on July 30,

2019 at 1:00 pm Atlantic Standard Time (the "Hearing").

PLEASE TAKE FURTHER NOTICE that any responses or objections ("Objections") to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, shall be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with Rule 5 of the Local Rules for the District of Puerto Rico, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable, and shall be served in accordance with the Tenth Amended Case Management Procedures [Docket No. 8027-1], so as to be so filed and received no later than July 23, 2019 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the District Court may enter an order granting the relief sought without a hearing pursuant to the Ninth Amended Case Management Procedure.

Dated: July 16, 2019

## /s/ Jose L. Ramirez-Coll

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## /s/ Bryce L. Friedman

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